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| **THIS RATING IS TO BE USED ONLY FOR DETERMINING AN INDIVIDUAL’S PERFORMANCE ON AN INCIDENT/EVENT** |
| **1. Name:** | **2. Incident Name:** | **3. Incident Number:** |
| **4. Home Unit Name and Address:** | **5. Incident Agency and Address:** |
| **6. Position Held on Incident:** | **7. Date(s) of Assignment:**From: To: | **8. Incident Complexity Level:**⬜ 1 ⬜ 2 ⬜ 3 ⬜ 4 ⬜ 5 | **9. Incident Definition:**  |
| **10. Evaluation** |
| **Rating Factors** | **N/A** | **1 – Unacceptable** | **2** | **3 – Met Standards** | **4** | **5 – Exceeded Expectations** |
| 11. Knowledge of the Job/ Professional Competence:Ability to acquire, apply, and share technical and administrative knowledge and skills associated with description of duties. (Includes operational aspects such as marine safety, seamanship, airmanship, SAR, etc., as appropriate.) |  | Questionable competence and credibility. Operational or specialty expertise inadequate or lacking in key areas. Made little effort to grow professionally. Used knowledge as power against others or bluffed rather than acknowledging ignorance. Effectiveness reduced due to limited knowledge of own organizational role and customer needs.  |  | Competent and credible authority on specialty or operational issues. Acquired and applied excellent operational or specialty expertise for assigned duties. Showed professional growth through education, training, and professional reading. Shared knowledge and information with others clearly and simply. Understood own organizational role and customer needs. |  | Superior expertise; advice and actions showed great breadth and depth of knowledge. Remarkable grasp of complex issues, concepts, and situations. Rapidly developed professional growth beyond expectations. Vigorously conveyed knowledge, directly resulting in increased workplace productivity. Insightful knowledge of own role, customer needs, and value of work. |
| ⬜ | ⬜ | ⬜ | ⬜ | ⬜ | ⬜ |
| 12. Ability To Obtain Performance/Results:Quality, quantity, timeliness, and impact of work. |  | Routine tasks accomplished with difficulty. Results often late or of poor quality. Work had a negative impact on department or unit. Maintained the status quo despite opportunities to improve. |  | Got the job done in all routine situations and in many unusual ones. Work was timely and of high quality; required same of subordinates. Results had a positive impact on IMT. Continuously improved services and organizational effectiveness.  |  | Maintained optimal balance among quality, quantity, and timeliness of work. Quality of own and subordinates' work surpassed expectations. Results had a significant positive impact on the IMT. Established clearly effective systems of continuous improvement. |
| ⬜ | ⬜ | ⬜ | ⬜ | ⬜ | ⬜ |
| 13. Planning/ Preparedness:Ability to anticipate, determine goals, identify relevant information, set priorities and deadlines, and create a shared vision of the Incident Management Team (IMT). |  | Got caught by the unexpected; appeared to be controlled by events. Set vague or unrealistic goals. Used unreasonable criteria to set priorities and deadlines. Rarely had plan of action. Failed to focus on relevant information. |  | Consistently prepared. Set high but realistic goals. Used sound criteria to set priorities and deadlines. Used quality tools and processes to develop action plans. Identified key information. Kept supervisors and stakeholders informed. |  | Exceptional preparation. Always looked beyond immediate events or problems. Skillfully balanced competing demands. Developed strategies with contingency plans. Assessed all aspects of problems, including underlying issues and impact. |
| ⬜ | ⬜ | ⬜ | ⬜ | ⬜ | ⬜ |
| 14. Using Resources:Ability to manage time, materials, information, money, and people (i.e., all IMT components as well as external publics). |  | Concentrated on unproductive activities or often overlooked critical demands. Failed to use people productively. Did not follow up. Mismanaged information, money, or time. Used ineffective tools or left subordinates without means to accomplish tasks. Employed wasteful methods. |  | Effectively managed a variety of activities with available resources. Delegated, empowered, and followed up. Skilled time manager, budgeted own and subordinates' time productively. Ensured subordinates had adequate tools, materials, time, and direction. Cost conscious, sought ways to cut waste.  |  | Unusually skilled at bringing scarce resources to bear on the most critical of competing demands. Optimized productivity through effective delegation, empowerment, and follow-up control. Found ways to systematically reduce cost, eliminate waste, and improve efficiency. |
| ⬜ | ⬜ | ⬜ | ⬜ | ⬜ | ⬜ |
| 15. Adaptability/Attitude:Ability to maintain a positive attitude and modify work methods and priorities in response to new information, changing conditions, political realities, or unexpected obstacles. |  | Unable to gauge effectiveness of work, recognize political realities, or make adjustments when needed. Maintained a poor outlook. Overlooked or screened out new information. Ineffective in ambiguous, complex, or pressured situations. |  | Receptive to change, new information, and technology. Effectively used benchmarks to improve performance and service. Monitored progress and changed course as required. Maintained a positive approach. Effectively dealt with pressure and ambiguity. Facilitated smooth transitions. Adjusted direction to accommodate political realities.  |  | Rapidly assessed and confidently adjusted to changing conditions, political realities, new information, and technology. Very skilled at using and responding to measurement indicators. Championed organizational improvements. Effectively dealt with extremely complex situations. Turned pressure and ambiguity into constructive forces for change. |
| ⬜ | ⬜ | ⬜ | ⬜ | ⬜ | ⬜ |
| 16. Communication Skills:Ability to speak effectively and listen to understand. Ability to express facts and ideas clearly and convincingly. |  | Unable to effectively articulate ideas and facts; lacked preparation, confidence, or logic. Used inappropriate language or rambled. Nervous or distracting mannerisms detracted from message. Failed to listen carefully or was too argumentative. Written material frequently unclear, verbose, or poorly organized. Seldom proofread. |  | Effectively expressed ideas and facts in individual and group situations; nonverbal actions consistent with spoken message. Communicated to people at all levels to ensure understanding. Listened carefully for intended message as well as spoken words. Written material clear, concise, and logically organized. Proofread conscientiously.  |  | Clearly articulated and promoted ideas before a wide range of audiences; accomplished speaker in both formal and extemporaneous situations. Adept at presenting complex or sensitive issues. Active listener; remarkable ability to listen with open mind and identify key issues. Clearly and persuasively expressed complex or controversial material, directly contributing to stated objectives. |
| ⬜ | ⬜ | ⬜ | ⬜ | ⬜ | ⬜ |
| **1. Name:** | **2. Incident Name:** | **3. Incident Number:** |
| **10. Evaluation** |
| Rating Factors | N/A | 1 – Unacceptable | 2 | 3 – Met Standards | 4 | 5 – Exceeded Expectations |
| 17. Ability To Work on a Team:Ability to manage, lead and participate in teams, encourage cooperation, and develop esprit de corps. |  | Used teams ineffectively or at wrong times. Conflicts mismanaged or often left unresolved, resulting in decreased team effectiveness. Excluded team members from vital information. Stifled group discussions or did not contribute productively. Inhibited cross functional cooperation to the detriment of unit or service goals. |  | Skillfully used teams to increase unit effectiveness, quality, and service. Resolved or managed group conflict, enhanced cooperation, and involved team members in decision process. Valued team participation. Effectively negotiated work across functional boundaries to enhance support of broader mutual goals.  |  | Insightful use of teams raised unit productivity beyond expectations. Inspired high level of esprit de corps, even in difficult situations. Major contributor to team effort. Established relationships and networks across a broad range of people and groups, raising accomplishments of mutual goals to a remarkable level. |
| ⬜ | ⬜ | ⬜ | ⬜ | ⬜ | ⬜ |
| 18. Consideration for Personnel/Team Welfare:Ability to consider and respond to others’ personalneeds, capabilities, and achievements; support for and application of worklife concepts and skills. |  | Seldom recognized or responded to needs of people; left outside resources untapped despite apparent need. Ignorance of individuals’ capabilities increased chance of failure. Seldom recognized or rewarded deserving subordinates or other IMT members. |  | Cared for people. Recognized and responded to their needs; referred to outside resources as appropriate. Considered individuals' capabilities to maximize opportunities for success. Consistently recognized and rewarded deserving subordinates or other IMT members.  |  | Always accessible. Enhanced overall quality of life. Actively contributed to achieving balance among IMT requirements and professional and personal responsibilities. Strong advocate for subordinates; ensured appropriate and timely recognition, both formal and informal. |
| ⬜ | ⬜ | ⬜ | ⬜ | ⬜ | ⬜ |
| 19. Directing Others:Ability to influence or direct others in accomplishing tasks or missions. |  | Showed difficulty in directing or influencing others. Low or unclear work standards reduced productivity. Failed to hold subordinates accountable for shoddy work or irresponsible actions. Unwilling to delegate authority to increase efficiency of task accomplishment. |  | A leader who earned others' support and commitment. Set high work standards; clearly articulated job requirements, expectations, and measurement criteria; held subordinates accountable. When appropriate, delegated authority to those directly responsible for the task. |  | An inspirational leader who motivated others to achieve results not normally attainable. Won people over rather than imposing will. Clearly articulated vision; empowered subordinates to set goals and objectives to accomplish tasks. Modified leadership style to best meet challenging situations. |
| ⬜ | ⬜ | ⬜ | ⬜ | ⬜ | ⬜ |
| 20. Judgment/Decisions Under Stress:Ability to make sound decisions and provide valid recommendations by using facts, experience, political acumen, common sense, risk assessment, and analytical thought. |  | Decisions often displayed poor analysis. Failed to make necessary decisions, or jumped to conclusions without considering facts, alternatives, and impact. Did not effectively weigh risk, cost, and time considerations. Unconcerned with political drivers on organization. |  | Demonstrated analytical thought and common sense in making decisions. Used facts, data, and experience, and considered the impact of alternatives and political realities. Weighed risk, cost, and time considerations. Made sound decisions promptly with the best available information. |  | Combined keen analytical thought, an understanding of political processes, and insight to make appropriate decisions. Focused on the key issues and the most relevant information. Did the right thing at the right time. Actions indicated awareness of impact of decisions on others. Not afraid to take reasonable risks to achieve positive results.  |
| ⬜ | ⬜ | ⬜ | ⬜ | ⬜ | ⬜ |
| 21. InitiativeAbility to originate and act on new ideas, pursue opportunities to learn and develop, and seek responsibility without guidance and supervision.  |  | Postponed needed action. Implemented or supported improvements only when directed to do so. Showed little interest in career development. Feasible improvements in methods, services, or products went unexplored. |  | Championed improvement through new ideas, methods, and practices. Anticipated problems and took prompt action to avoid or resolve them. Pursued productivity gains and enhanced mission performance by applying new ideas and methods.  |  | Aggressively sought out additional responsibility. A self-learner. Made worthwhile ideas and practices work when others might have given up. Extremely innovative. Optimized use of new ideas and methods to improve work processes and decisionmaking.  |
| ⬜ | ⬜ | ⬜ | ⬜ | ⬜ | ⬜ |
| 22. Physical Ability for the Job:Ability to invest in the IMT’s future by caring for the physical health and emotional well-being of self and others. |  | Failed to meet minimum standards of sobriety. Tolerated or condoned others' alcohol abuse. Seldom considered subordinates' health and well-being. Unwilling or unable to recognize and manage stress despite apparent need. |  | Committed to health and well-being of self and subordinates. Enhanced personal performance through activities supporting physical and emotional well-being. Recognized and managed stress effectively. |  | Remarkable vitality, enthusiasm, alertness, and energy. Consistently contributed at high levels of activity. Optimized personal performance through involvement in activities that supported physical and emotional well-being. Monitored and helped others deal with stress and enhance health and well-being.  |
| ⬜ | ⬜ | ⬜ | ⬜ | ⬜ | ⬜ |
| 23. Adherence to Safety:Ability to invest in the IMT’s future by caring for the safety of self and others. |  | Failed to adequately identify and protect personnel from safety hazards. |  | Ensured that safe operating procedures were followed. |  | Demonstrated a significant commitment toward safety of personnel. |
| ⬜ | ⬜ | ⬜ | ⬜ | ⬜ | ⬜ |
| **24. Remarks:**  |
| **25. Rated Individual** (This rating has been discussed with me)**:**Signature: Date/Time:  |
| **26. Rated by:** Name: Signature: Home Unit: Position Held on This Incident:  |
| **ICS 225** | Date/Time:  |